SA Health

Credentialling and Scope of Clinical Practice System: Nursing and Midwifery User Guide

Nursing and Midwifery User Guide

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# Purpose of this document

This document provides guidance to managers or administrative staff entering information on the SA Health Credentialling & Scope of Clinical Practice System (CSCPS) for nurses and midwives.

## **System Overview**

CSCPS is a web based application that is used to maintain a consistent, secure and centralized data set of information pertaining to health practitioners' credentials and scope of clinical practice. The CSCPS records credentialling information for health practitioners including medical practitioners and dental practitioners, allied and scientific health professionals and nurses and midwives. There are some fields that may not be relevant for all professional groups.

## System Support & Assistance

If you require additional assistance after reading the following instructions please contact Health.Credentialling@sa.gov.au.

### System Access and Log In

The CSCPS is available on all SA Health computers via;

- 1. Start
- 2. All Programs
- 3. Corporate programs
- 4. SAH applications
- 5. Credentialling & Scope of Clinical Practice



For SA Health computers using Windows 10

- 1. Start
- 2. Corporate Programs
- 3. SAH Applications
- 4. Select the shortcut for 'Credentialling and Scope of Clinical Practice'



# Welcome screen to logon



# **Navigating the System**

### **Entering information**

Use the blue action buttons located at the bottom of each screen to enter information into a practitioner's record.



### Mandatory fields

Some field labels will be marked with a \* red asterisk. This indicates that the field is mandatory and must be completed before the form can be saved.

### Updating and saving information

### **EDIT**



Some field labels will be preceded by an edit icon. The edit icon allows the user to re-enter the record and make changes to the information

## SAVE/CANCEL



Use the 'save' and 'cancel' icons to save information or to return to the practitioner's record

# **UPLOADING DOCUMENTS**



The 'document upload' tab allows users to upload documents

# **Searching for a Health Practitioner**

The process of adding a new health practitioner to the system or updating information in a Health Practitioner's record **<u>always</u>** starts with searching for the health practitioner that you require.

To search for a Health Practitioner:

- > select the top 'search' button
- > enter part of the Surname and their first initial and select 'search' or 'enter' on the keyboard
- > the search results will be displayed at the bottom of the screen
- > if practitioner details are available, select the correct 'Practitioner Name' from the search result below.

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status					
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SOP health unit & Departments		<u> </u>			
Employee ID		Cree	dentials Due Within	<b>X</b>	
Contract Number		Evid	ence Due Within		
Primary Committee		- Regi	istration Due Within		
Current Practicing in CHSA					Search Clea

# Adding a new Health Practitioner

Before adding a new entry, always perform a search for the Health Practitioner to ensure there is no existing record. Once you have confirmed the practitioner does not have an existing record, you are able to add them manually. **DUPLICATIONS ARE NOT ABLE TO BE DELETED** 

After performing a database search for existing records and there are no records available, you will be required to add a new entry for the Health Practitioner. Failure to do a search may result in a duplicate record

To add a new Health Practitioner to the system:

- > Select the 'Add Record' tab at the top of the screen
- > Complete all mandatory fields marked with a \* red asterisk
- > Select the 'Add Record' tab at the bottom of the screen

Add Record	Search Deports A		
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Add Person Record			
Please search the database to ensu	ire that the person record does not alrea	dy exist.	
Title	•	Status *	•
Last Name *		Intern / Trainee *	•
First Name *		Profession *	
Middle Name			
Nee (Prev. Last Name)		SA Health Employee	•
Prev. First Name		Currently Practice CHSA	
Preferred Last Name			
Preferred First Name		Date of Appointment	
Date of Birth *		Gender	•
Contact Details			
Address Type	•	Contact Phone	
Address Line 1		Mobile	
Address Line 2		Email	
		Preferred Contact	

# DATA ENTRY FOR CREDENTIALS AND SCOPE OF PRACTICE

For entries relating to nurses and midwives it is only necessary to complete the following tabs:

- 1. Personal details (including Criminal history check and Qualifications)
- 2. Registration/Accreditation/Membership
- 3. Insurance (Privately Practicing Nurse Practitioners and Midwives engaged by SA Health)
- 4. Credential
- 5. Scope of Practice (SOP)

## 1. Personal Details

In this section, record the health practitioner's Personal Details, Criminal History Check and Qualifications.

### **1.1 Health Practitioners personal details**

Ensure that all mandatory personal details are accurate. Do not record home address or personal contact numbers as this information is not required to be entered on CSCPS for credentialled nurses and midwives. The '*Primary Committee*' field will automatically populate when the scope of practice (SOP) is entered. If the record needs to be amended complete the following fields and then select '*save*':

- > Select the 'Personal Details' tab,
- > Select the 'Edit Personal Details' tab.

SA Sys	Health Creder stem for Health	ntialling and Sco Practitioners	pe of Clinical Practice	Government of South Australia SA Health
Add Record	Search Repo	orts Administration	Logout	
Unique Identifier	TES5014178	Status	Active	
Name	TEST, N	Intern / Trainee	No	
		Profession	Nursing and Midwifery	
		Contract Number	123456789123456789123456789123456789	
Gender		SA Health Employee		
Date of Birth	10/04/2012	Currently Practice CHSA	No	
Employee ID				
Primary Committee	Nurse Practitioner (Don'tU	se) LSPN		
Date of Appointment				
Personal Details Re	g/Accr/Memb Insurance	Credential SOP Ap	proval CPD Appeals Progress	
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## Changing the status of credentialed nurses and midwives (where applicable)

- > Follow the instructions above to 'Edit Personal Details',
- > Select 'Status' and the select the appropriate option from the drop down menu.

Where a credentialled nurse or midwife has either ceased employment within SA Health or no longer fulfills a role that requires credentialling, their status should be changed to '*Resigned*'.

Where a credentialled nurse or midwife is on extended leave (e.g. maternity leave) their status should be changed to '*Extended leave*'.

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Employee ID Primary Committee Date of Appointment	Nurse Practitioner (Don'tUse)	LSPN			
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### **1.2 Criminal History Check**

Criminal History Checks are provided by Department of Human Services Screening service.

To update the information:

Select the 'Add Criminal History Check' tab and complete the following fields and then select 'save':

- > Country of issue,
- > Type select the relevant option from the drop down list. Refer to the details of criminal history clearances provided (for example, National Police Clearance, Working with Children Check),
- > Agency Provider for example, if the applicant has provided an NPC issued by the ACIC (not SAPOL), in 'Type' select 'other', specify 'NPC', then enter the issuing agency in this field (e.g. Fit2Work, National Crime Check etc.),
- > Date of Issue,
- > Reference Number,
- Document Upload DHS criminal history checks / certificates may be uploaded. NPC certificates must NOT be uploaded. Doing so may be considered a breach of privacy.

Add Record Search Reports Administration Logiout	
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## 1.3 Qualifications-

The uploading of qualification information is not a mandatory requirement. Including qualification information when the health practitioner completes the initial credentialling process may eliminate the need to provide the information when they are re- credentialling.

To update the information:

Select the 'Add Qualification tab and complete the following fields and then select 'save':

- > Qualification- Type in free text,
- > Upload document- Upload supporting documentation.

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### **Registration/Accreditation/Membership**

This tab contains information regarding the practitioner's registrations, license, accreditation and professional association membership details.

The Registration field is the only section that needs to be completed for credentialled nurses and midwives. The CSCPS will always display the last entry made regardless of the expiry date

The following information must be recorded in the relevant fields and then select 'save':

- Profession select 'Nurse'. The 'Registration Board' field will automatically populate with 'Nursing and Midwifery Board of Australia',
- > Registration Number ensure the number is entered correctly, starting with NMW,
- > Registration Type select 'General',
- Expiry Date this is always the date of the next Nursing and Midwifery Board of Australia (NMBA) renewal of registration date of 31<sup>st</sup> May each year,
- Endorsements enter the endorsement identified on the registration certificate, for example, 'Nurse Practitioner' or 'midwife endorsed to prescribe'. If there are no endorsements, leave this field blank,
- Conditions if there are any Australian Health Practitioner Regulation Agency (AHPRA) limitations or conditions on the health practitioner's registration, document the details of the limitations as they appear on the AHPRA website. If there are no limitations or conditions leave this field blank.

Add Record	Search	Reports Administration	Logout		
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		Profession	Nursing and Midwifery		
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Add Registration		×
Profession *	•	
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Registration Type	<b>.</b>	
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Endorsements		
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		1
Notations		
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Save Cancel

## 3. Insurance (Privately Practicing Nurse Practitioners and Midwives engaged by SA Health)

Privately practicing Nurse Practitioners and midwives are required to provide evidence of Professional Indemnity Insurance when providing service in SA Health facilities. Privately Practicing Midwives require additional Public Liability Insurance

The details of the Professional Indemnity Insurance (Privately Practice Nurse Practitioners and Privately Practicing Midwives) and Public Liability Insurance (Privately Practicing Midwives) must be uploaded into the CSCPS database.

# 4. Credential

The health practitioner's credential status is recorded in this tab.

If the practitioner has a current credential approved, this will be displayed in the '*Credential*' section. To view expired credentials, select the '*Show Expired Credentials*' box and select '*Show History*' to display any historical changes

	Search	Reports Administration	Logout
Unique Identifier	TES5014178	Status	Active
Name	TEST, N	Intern / Trainee	No
		Profession	Nursing and Midwifery
		Contract Number	123456789123456789123456789123456789
Gender		SA Health Employee	
Date of Birth	10/04/2012	Currently Practice CHSA	No
Employee ID			
		List is a many	
Primary Committee	Nurse Practitioner (Do	ntUse) LSPN	
Primary Committee Date of Appointment	Nurse Practitioner (Do	ntUse) LSPN	
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### **Entry of Initial Credentialling Record**

To add a new credentialling approval, select the '**Add Credential'** button Complete the following mandatory fields, and other relevant details as needed, then select '**save**':

- > Category select the relevant practitioner type from the drop down list
- > Specialty / Clinical Domain select the appropriate entry from the drop down list. Ensure that approved prescribers are identified in this field
- > Date Credentialled the date the practitioner credentials were endorsed by the relevant credentialling committee
- > Expiry the date the endorsed credentials expire
- > Committee select the relevant Nursing and Midwifery Credentialling committee from the drop down list
- > all other fields can be left blank.
- > Document upload for example letter of NMBA endorsement (initial application only), letter of credentialling approval

Add Credential						×
Category *	Nurse Practitioner				•	
Specialty / Clinical Domain *	Emergency				•	
Date Credentialed *	31/05/2019					
Expiry *	31/05/2020					
Committee *	CALHN Nursing/M	idwifery			•	
Limitations / Conditions	8				1	
Additional Information	•					
Comments					11	
Document Upload			Upload	Clear		
				Save	Cance	

## Entry of a re-credentialling Record

Where there are no changes to the health practitioner's scope of practice and the location at which they continue to practice, the credentialling record may be edited/updated to reflect the new credentialling period once endorsed by the relevant credentialling committee for re-credentialling. The date credentialled reflects the date that the credentialling committee approved the re-credentialling application. The expiry date is then updated to the end of financial year for next annual period (30<sup>th</sup> June).

Personal Detail	Is Reg/Acc	r/Memb	Insurance	Credent	al SOP	Approval	CPD	Appeals	Progress			
Credentials									SI	now Exp	oired Crede	entials 🛛
Edit Delete C	ategorisation	Specialty / Domain	Clinical	Sub- Specialty	Date Expi	ry Committee	Limitations Conditions		Additional Information		Docume Upload	ent
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Nurse Practitioner	Emergency - endorsed to prescribe		31/05/2014 31	/05/2015 NA Nu	LHN rsing/midwifery	/			17/02/2014 n	parke02	09/10/2014	4 gneill0

A new scope of practice record is only added if the health practitioner has changed their scope of clinical practice within the same site/LHN or is working at another site/LHN. Any change in scope of practice must be approved by the relevant credentialling committee and uploaded to the CSCPS database.

# 4. Scope of Practice (SOP)

This section records the health practitioner's scope of practice, describing the span of clinical practice for which the health practitioner is credentialled. The scope of practice documents, as approved by relevant credentialling committee, are uploaded into this tab.

	TES5014178	Status	Active	Add Scope of Prac	cuce	
Name	TEST, N	Intern / Trainee	No	Committees *	Photo Nursing/Midwifery	
		Profession	Nursing and Midwifery			
		Contract Number	123456789123456789123456789123456789	Health Unit*	RAH	
Gender		SA Health Employee		Service Unit	ONC	
Date of Birth	10/04/2012	Currently Practice CHS	A No			
Employee ID				Clinical Unit	Paillative Care (082) B6v	
Primary Committee Date of Appointment	Nurse Practitioner (Don'tu	Jse) LSPN		SOP *	See attached document	
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realth offic			Sh Sh	Expired SOP Expired SOP	31/05/2020	
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When adding a new SOP, select the 'Add Scope of Practice' tab

Complete the following mandatory fields, and other relevant details as needed, then select 'save':

- > Committees select the relevant committee from the drop down list
- > Health Unit select the appropriate health unit from the drop down list
- SOP –Ensure the text entered into the 'free text field' matches the text in the 'Credentials- Specialty/Clinical Domain' tab and add 'Refer to attached document'. The health practitioner's current job & person specification and a description of the SOP (if not described in the J&PS) must be uploaded to the 'SOP' tab.
- > Date Effective the date credentialed is the date credentialled or re credentialled by the relevant credentialling committee
- > Expiry Date the date the endorsed credentials expire
- > Date Performance Review Completed the last performance review completion date can be recorded if available or required by the organisation. This is not a mandatory field for Nursing and Midwifery.
- > Document upload the SOP document and any other relevant documents which support the SOP are uploaded in this tab

#### To add, update or change Scope of Practice:

Complete the following mandatory fields, and other relevant details as needed, then select 'save':

- > select the 'Add Scope of Practice' tab
- > Complete the mandatory fields noted with a\* red asterisk
- > Upload current Scope of Clinical Practice Document